

Donor Data Privacy & Protection

Advisor Due Diligence Summary

This summary is derived from CARE's organization-wide Privacy Policy and is provided for advisor and donor due-diligence purposes. In the event of any inconsistency, CARE's Privacy Policy governs, and is available at www.care.org/privacy-policy

1. CARE's Commitment to Donor Privacy

CARE is committed to protecting the privacy, confidentiality, and security of donor information. Donor data is handled responsibly, used only to support CARE's mission and donor intent, and safeguarded using industry-standard practices.

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2. Donor Information We Collect

In connection with gifts, donor engagement, or philanthropic advisory relationships, CARE may collect:

- Contact information (name, address, email, phone)
- Gift and giving history information
- Donor-advised fund (DAF) or philanthropic advisor details, when shared
- Communication preferences and anonymity requests
- Engagement information related to meetings, events, or stewardship

CARE does not store full credit card or bank account numbers. Payment information is processed through secure, compliant third-party vendors.

3. How Donor Information Is Used

Donor information is used solely to:

- Process and acknowledge gifts
- Provide tax receipts and required documentation
- Steward donors and share impact reporting
- Communicate about CARE's mission and programs, consistent with donor preferences
- Meet legal, regulatory, and audit requirements

4. Limited Information Sharing

CARE may share donor information only in limited circumstances:

- With trusted service providers who support donation processing, communications, or data management, under confidentiality obligations
- With DAF sponsors or philanthropic advisors, when necessary to confirm gifts or donor intent
- When required by law or legal process

- With donor permission (e.g., public recognition)
- With other organizations for their independent purposes, as described in CARE's Privacy Policy and subject to donor choices and opt-out rights.

Additional information regarding data use and sharing is described in CARE's Privacy Policy.

5. Donor Rights & Preferences

CARE respects donor choice and confidentiality. Donors may:

- Request anonymity
- Update personal information
- Modify communication preferences or opt out of solicitations
- Request access to or deletion of donor records, where legally permissible

Requests may be directed to privacy@care.org or 1-800-521-CARE.

6. Data Security & Retention

CARE employs administrative, technical, and physical safeguards to protect donor data. Access to donor records is limited to authorized personnel.

Donor information is retained only as long as necessary for stewardship, legal, and regulatory purposes and is securely deleted or anonymized when no longer required.

7. Full Privacy Policy

This summary is derived from CARE's full Privacy Policy, available at www.care.org/privacy-policy.